

»» Industrial activity,
growth and energy
generation

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The value of chemical production in Tarragona represents 0,7% of world production. The Tarragona industrial estate generates 40.000 jobs.

The Port of Tarragona, the fifth most important port in Spain, has become a logistics hub for the Area of Logistics Activities (ZAL in Spanish), in addition to consolidating its position as the Mediterranean port that takes the chemical industry to the world.

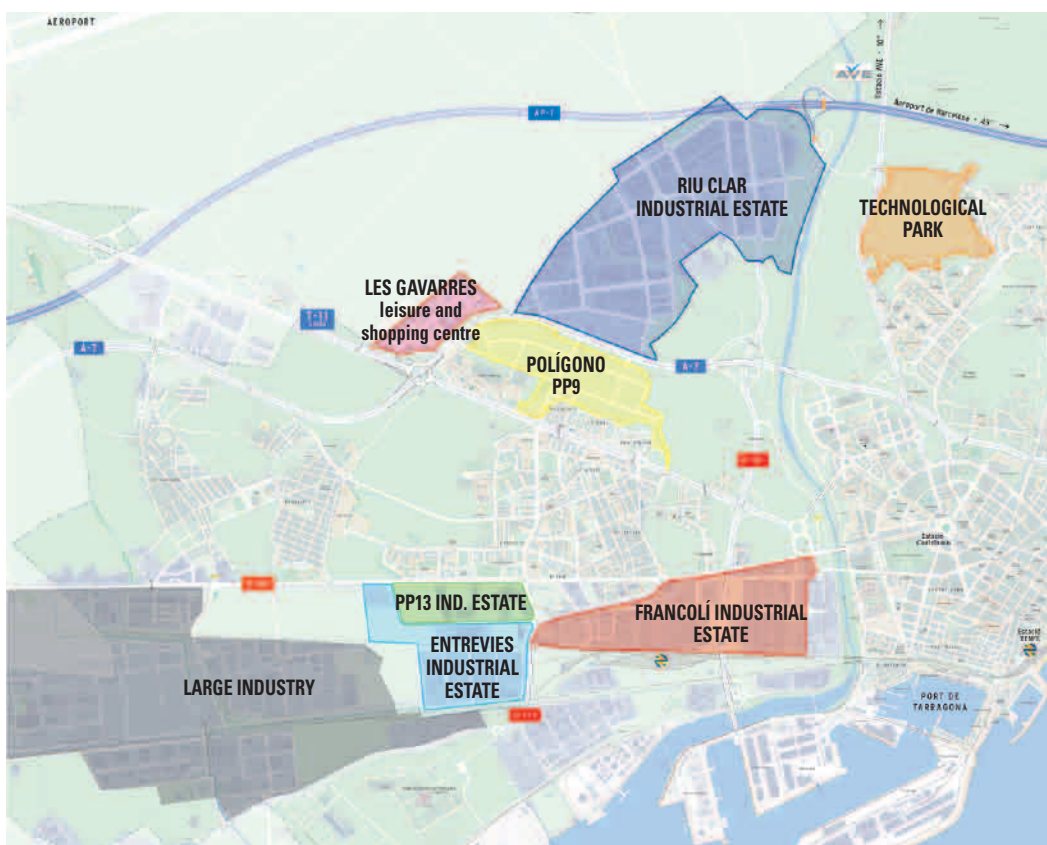
The area of Tarragona is the ninth main exporting territory in Spain.

5.1. INDUSTRIAL ESTATES

> Land availability in the Tarragona industrial estates

	EXTENSION (M ²)	USE	INSTALLED COMPANIES	FREE SPACE	APROX. OCCUPATION	REF. PRICE
PP13-14	223.421	Industrial	44	Yes	SD	SD
Port service area	2.400.000	Industrial, commercial and services		Yes	50%	90-120 €
PGL	4.700.015	Industrial		Yes	70%	SD
Riu Clar	2.027.662	Industrial, commercial and services	370	Yes	SD	72 €
Riu Clar extension	312.651	Industrial		Yes	SD	SD
Les Gavarres	255.827	Industrial, commercial and services	74	Yes	90%	SD
Francolí	82.871	Industrial	292	Yes	SD	SD

Source: Agenda 21 (2008), Tarragona City Hall, IAE Department and SMO elaboration. Updated 2011





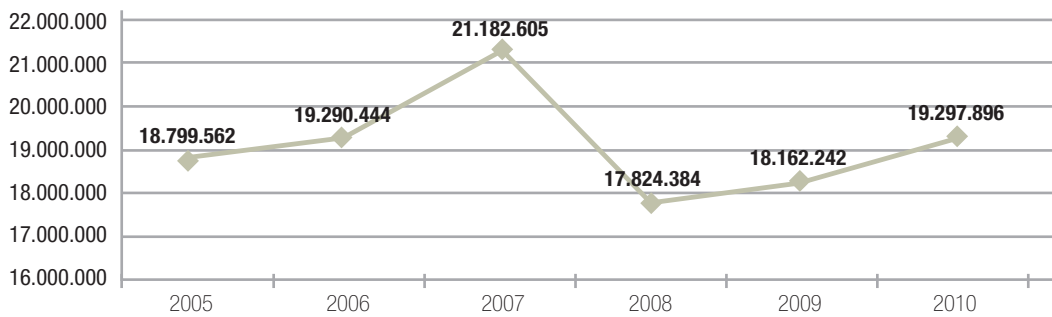
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5.2. CHEMICAL

> AEQT (Association of Tarragona Chemical Companies) annual production

	2005	2006	2007	2008	2009	2010
Production	18.799.562	19.290.444	21.182.605	17.824.384	18.162.242	19.297.896
Warehousing	4.714.558	4.609.305	4.418.460	4.176.197	3.797.302	4.347.557



Source: AEQT Public Report 2010

5.3. PORT OF TARRAGONA

> Characteristics

Entrance Channel	450 m
Quay area	433 ha
Berth line	15 km
Uncovered storage facilities	1.749.250 m ²
Covered storage facilities	380.299 m ²

Source: Port of Tarragona Dossier 2011

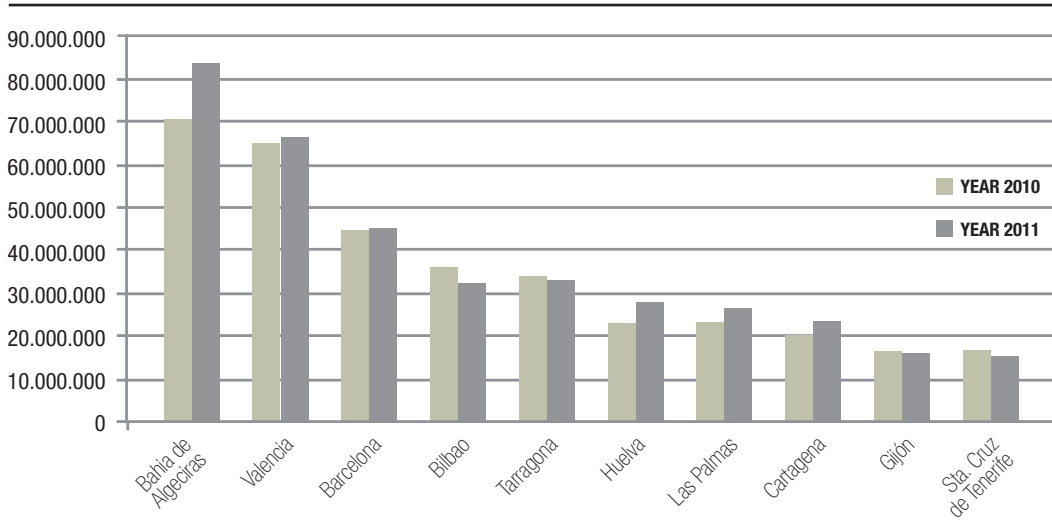
> Port of Tarragona indicators

TRAFFIC	2008	2009	2010	2011
Merchandise (thousands of tonnes)	32.969	31.310	32.605	32.050
Containers in TEU* units (thousands)	45,9	221,2	255,0	227,7
Passengers	2.847	2.931	3.423	812
INFRASTRUCTURES				
Land area (ha)	361,4	361,4	385,65	385,65
Quays and berths (km ²)	9,2	9,6	11	11

* TEU = unit of measurement for maritime transport capacity equal to a 20 foot container. Source: Idescat and Tarragona Port Authority

>> Tarragona in figures

> Port traffic (tonnes)



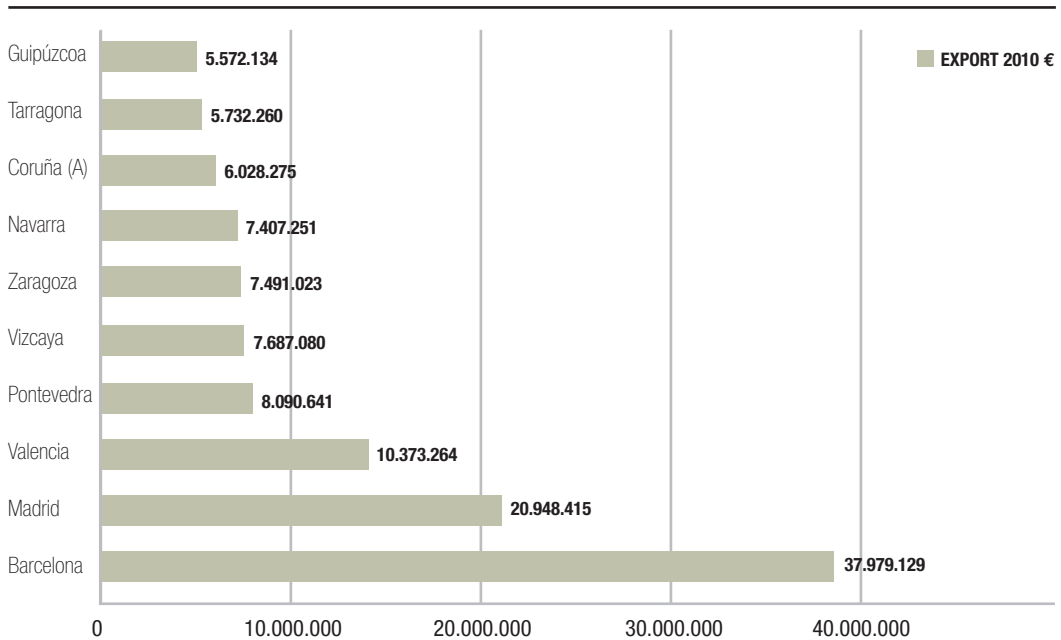
Source: State ports

5.4. EXPORTATIONS

	2008	2009	2010	% s/ SPAIN 2010
Tarragona (Province)	5.724,31	4.704,35	5.732,26	3,09%
Barcelona (Province)	39.911,17	32.480,78	37.979,14	20,44%
Catalonia	50.514,43	41.460,90	48.594,51	26,15%
Spain	189.227,85	159.889,55	185.799,02	100%

Source: Ministry of Industry and Commerce

> The top 10 exporting territories in Spain



Source: Ministry of Industry and Commerce



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> Tarragona Exportations (Top 20 countries)

Year 2010

COUNTRY	EXPORT (THOUSANDS €)
001 France	914.220,63
005 Italy	913.440,84
004 Germany	802.832,51
010 Portugal (date. 01/01/86)	418.595,88
003 The Netherlands	412.679,31
006 United Kingdom	289.755,27
017 Belgium (date. 01/01/99)	184.075,97
052 Turkey	110.276,15
044 Gibraltar	108.859,97
208 Algeria	101.901,85

COUNTRY	EXPORT (THOUSANDS €)
400 United States	100.909,11
720 China	83.993,41
204 Morocco	76.512,99
952 Provisioning third countries	68.541,44
009 Greece	65.067,15
060 Poland	64.255,25
732 Japan	55.542,09
508 Brazil	55.277,90
412 Mexico	53.065,69
800 Australia	51.055,18

Source: Ministry of Industry and Commerce

5.5. OFFICES

Selling price	2.000-3.000 € m ²
Rental price	8-12 € m ² /month

Source: Self elaborated data. Year 2011

